This job aid supports employees in completing the Self Evaluation as part of the Performance Review process.

COMPLETE SELF EVALUATION

From the Workday Inbox:

1. Select the Self Evaluation item.

Inbox		
Actions	Archive	Complete S
Viewing: All \sim	Sort By: Newest 🗸 🗸	Self Evaluatio
Self Evaluation: Non-Clas With Self Evaluation: Spo	sified Performance Review - nge Bob	i minute(s) ago - Ener
1 minute(s) ago - Effectiv	e 11/30/2020	
		Please enter a

2. Choose the **Summary Editor** option to show all sections of the evaluation on one page.

	_
Go to Guided Editor	Go to Summary Editor
A simple step by step quide	Edit eventhing on one page



<u>Note</u>: The Guided Editor option can also be chosen to complete the review one section at a time.

- 3. Scroll to the **Performance Review and Planning** section.
- 4. Click the pencil icon to edit the section.





Section II - Major Contributions or Accomplishme	ents: Note the significant contribut	ions you have made sinc
completed, new ideas successfully implemented,	or improvements that resulted in a	a decrease in mistakes, m
Employee Evaluation		
Answer		
Normal → B I <u>U</u> A → := 9	6	e ^a

- 6. Repeat steps 4 and 5 for each section.
- 7. Scroll to the Competencies section.
- 8. Click the pencil icon to edit the section.

	Guide Me
formance review. Also note changes you see occurring in the next 12 months that are likely to a	affect you

9. Enter comments in the **Comment** box.

Employee Ev	aluation			
Comment				
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- **10.** Repeat steps 8 and 9 for each Competency.
- 11. Click Submit.

NEXT STEPS

Submitting the Self Evaluation sends the item to the manager for review and completion of the Manager Evaluation. Once the Manager Evaluation is complete, a discussion will be held to review the evaluation before completing the Performance Review process.

